

#### Deliver Exceptional Care. On Your Terms.



## Lines in the Sand: Boundaries & Sustainable DPC

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Submit your questions to: aafp3.cnf.io



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## Learning Objectives

- Create boundaries prior to opening a DPC practice to pave a path for a sustainable practice.
- Modify their business model after opening to correct for unanticipated lifestyle challenges inherent to DPC.
- Compare and contrast challenges of DPC practices through an open-forum discussion.



# AGENDA

Boundaries

Traditional Boundaries in Healthcare....

The SPACE in DPC

Contract

Structure

Sample Structure 80/ 20 Rule DPC Boundary Themes

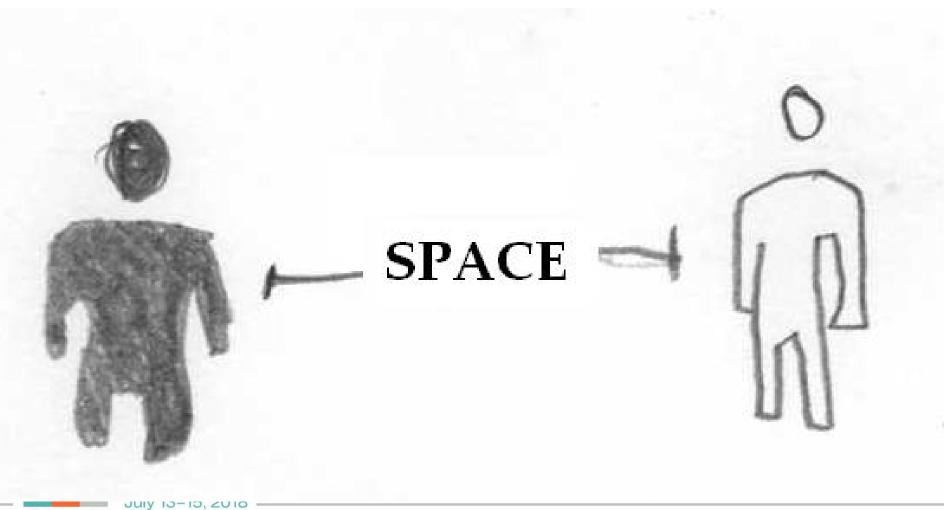
Questions



#### Boundaries

"Healthy boundaries are a crucial component of self-care in all aspects of our lives. For example, 'in work or in our personal relationships, poor boundaries lead to resentment, anger, and burnout'(Nelson, 2016)... a clear place where you begin and the other person ends"





Summit

#### **Traditional Boundary Challenges in Healthcare**



#### **Over-Familiarity**

-Patients have your cel phone? -After hours availability -First-name basis -Home, T-ball, Daycare Visits?



#### Gift giving & accepting

-Flowers, cookies, cards, blue jeans?



#### **Business Relationships**

-Trading care for Advertising, Car repair, a real estate lease..



#### Treating friends, Staff &/or Family

-Caring for your accountant, real estate agent, mentor, lawyer etc??



Direct Primary Care is a *business* model. There are inherent 'violations' to traditionally held boundaries, but the SPACE between patient and physician remains. This space must be clearly outlined for patient, physician and practice well-being.



# The SPACE in DPC: what are you offering?

## **Patient Contract**

Legally defines your services and the limits of the care you can and will provide.

A contract with your patient is a MUST.

Consider also having a welcome to the practice letter.





## **Practice Structure**

Plan your day, even in the beginning

**Structure = Sustainability** Everything all at once works when you're small Registration Fee Watch out for same day new patients

Establish a daily workflow. Set aside time to work ON your business. Decide practice rules on late patients, walk ins, multiple cancellations & after-hours communication





#### A Day/Week in DPC: Example

7:30-8:30: Labs, Imaging, route work to MA's for day

8:30-8:45 "SCRUM"

8:45: am lab draws start

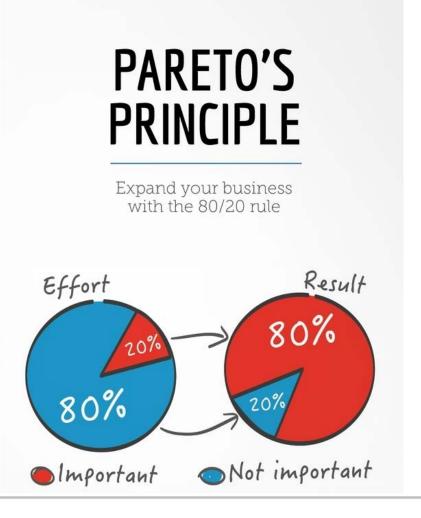
9:00-1pm: patient care time

1:00-2:00 Lunch (review labs/messages again)

2:00-5:00 Patient Care (review labs/messages again)

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g 27 - Sep 02, 201	8 🔄 < > sparkMD Provider, .	Appointment This Week Refresh Find appointme	nts by patient			
	Monday 08/27	Tuesday 08/28	Wednesday 09/29		Thursday 08/30	Fiday 08/31
			DRG No Patients on Wednesdays 8:30 am - 5:15 pm			Mentoring Call 8:00 am - 5:00 am
			a sau am - a ta pm			8.00 am - 9.00 am
			Aesthetics Educ	stor/Team Breakfast		
			8.45 am - 9.45 am			
						Closed
						12:00 pm - 5:00 pm
HOLD Dr. Julie A	ESTri lunch 1.00 pm + 2.00 pm	lanch 1.00 pm - 2.00 pm	kinch 1.00 pm - 2.00 pm	lunch 1.00 pm - 2.0	1 om	





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#### **DPC & Boundaries: Themes**



#### The "I have to pay even when I don't come in?" patient

Your patient contract should solve this problem. A registration fee helps tremendously to establish that patients pay you directly for what you do.

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The "I'm paying so I am going to utilize you for e.v.e.r.y.t.h.i.n.g"

Entitlement to YOU can be a problem in DPC. Be very clear what you are selling.



#### The "just real quick" patient

DPC patients can feel like they are your ONLY patient. Be wary of enabling this feeling. Overtime



#### **DPC & Boundaries: Themes**



#### The afterhours communicator

Texting & email are E.A.S.Y. Be aware of when YOU choose to text patients. Do not reinforce unnecessary after hours communication. Schedule messages.

#### The "You didn't tell me..."

Have a narcotic contract if you prescribe narcotics, stick to it like GLUE. Be VERY wary of borderline behavior- the patient has the disease NOT you.

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#### The patient "no one" can help

Your happiest patients are your greatest advocates. Be conscientious of what you're building.



## "Daring to set boundaries is about having the courage to love ourselves even when we risk disappointing others."

#### ~Brene Brown



## **Questions?**

# Submit your questions to: <u>aafp3.cnf.io</u>

# Don't forget to evaluate this session!

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